GeneraPR

June 15, 2026

VIA ELECTRONIC EMAIL

Rubén Lugo Más
Compliance and Contract Manager
Puerto Rico Public-Private Partnerships Authority
Ruben.Lugo@p3.pr.gov

Dear Mr. Lugo,

We write in response to your June 11, 2026, letter to Winnie Irizarry Velázquez requesting information regarding certain Chapter 15 proceedings and reference to the January 24, 2023 Puerto Rico Thermal Generation Facilities Operation and Maintenance Agreement ("OMA") between the Puerto Rico Electric Power Company ("PREPA"), the Puerto Rico Public-Private Partnerships Authority ("P3A") and Genera PR LLC ("Genera"). Capitalized terms not defined in this letter shall have the meanings ascribed to them in the OMA.

Neither Genera nor New Fortress Energy Inc. ("NFE") are in Bankruptcy Proceedings or any other proceedings that would trigger termination rights under Article 14 of the OMA. First, neither Genera nor the Guarantor are party to the Chapter 15 proceedings or the underlying U.K. Restructuring Proceedings ("UKRP") giving rise to the Chapter 15 filing. Second, the UK laws applicable in the UKRP are not Bankruptcy Proceedings and, indeed, the substantial advantage of the UKRP is that it permits the restructuring of debt while maintaining value for equity holders.

We respond to your specific questions to the best of our knowledge as follows:

1. The Chapter 15 proceedings are public and accessible through the Bankruptcy Court's PACER system: https://pacer.uscourts.gov/ Documents relating to the UKRP are available here: https://cases.ra.kroll.com/NFEGlobal/Home-Index
2. Neither NFE Energia LLC nor New Fortress Energy Inc. are party to the UKRP or Chapter 15 proceedings.
3. The UKRP and Chapter 15 proceedings do not impact New Fortress Energy Inc.'s creditworthiness as Guarantor, and we do not view a replacement guarantee as necessary pursuant to 10.2.2 of the Gas Sales Agreement.

4. The Guarantee Agreement of January 24, 2023, remains in full force and effect. You have previously been provided with a copy of that Guarantee.
5. The Seller Performance Security under the Gas Sales Agreement remains valid and in full force and effect. The details of the security were previously provided to PREPA.
6. Pursuant to the Gas Sales Agreement, there has been no failure to make gas available or failure to deliver gas. There is no contractual basis (or other reason) for Genera to develop a contingency plan for back up fuel in addition to those fuel contingency plans already in place. Similarly, under the Gas Sale Agreement, the Tolling Arrangements provision (22.12) is not triggered.
7. P3A has no contractual or other basis to request "all communications" between Genera, NFEnergia LLC and New Fortress Energy regarding the Chapter 15 proceedings or UKRP. However, the signatory of this letter states he is not aware of any such communications.

[*Signature page follows*]

June 15, 2026

Cordially,

Genera PR LLC

Kevin D. Futch
General Counsel

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