REGULATORY COMPLIANCE SERVICE
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Invoice: 23-12-01-L (P3 - LUMA)
Invoice Date: 2023-12-31

Bill To: **PR ELECTRIC POWER AUTHORITY,re presented by its agent, PR PUBLIC-PRIVATE PARTNERSHIP S AUTHORITY**

Contract Num: 2024-PPP039

Operator (LUMA/ GENERA)	Project #	Professional Name	Date	Hours	Hourly Rate	Description (detail)	Total
LUMA	LUMA RFP 3PPO-1212-03-EM	MARIELA QUIÑONES	12/5/2023	5	$ 160.00	Review and verification of LUMA RFP for Emergency Restoration documents. Addressed questions and concerns through communication streams.	$ 800.00
LUMA	LUMA RFP 3PPO-1212-03-EM	MARIELA QUIÑONES	12/6/2023	2	$ 160.00	Program monitoring. Working with the project managers in relations to the information that is being requested through email by LUMA. Collaborating with Rubén Lugo and discussing program matters. Working with Gerardo Loran discussion and RFP naming guidelines and communication issues regarding designated point of contact and confusion with communication receipt acknowledgement.	$ 320.00
LUMA	LUMA Indirect (PW1294 CATZ)	MARIELA QUIÑONES	12/11/2024	1.75	$ 160.00	Preparation for kick-off meeting requested by LUMA (Mike Shaw) to discuss the status of Distribution Line Constuction RFP169581, Power Advocate, Encrypted File Link and POC. Participated in "Kick-off Meeting" between LUMA (Mike Shaw, Stuart Hester, Joella Bitter and Priscilla Perez, among others), P3AA (Gerardo Loran and Ruben Lugo) and ReComS (Gerardo Mechaly, Angel Velez, Francisco Amill and I) to discuss Project's Timelines, Power Advocate Access Status, POC clarifications and Operator Engagement SOP sent by P3AA time deliverables. "	$ 280.00
LUMA	LUMA Indirect (PW1294 CATZ)	MARIELA QUIÑONES	12/12/2023	2	$ 160.00	Participated in meeting with P3A and LUMA related. Also, performed review and follow-up to Power Advocate.	$ 320.00
LUMA	LUMA RFP 3PPO-1123-01-DL	MARIELA QUIÑONES	12/14/2023	1	$ 160.00	Analyzing outreach and RFP structure LUMA sent.	$ 160.00
LUMA	LUMA RFP 3PPO-1123-01-DL	MARIELA QUIÑONES	12/19/2023	2	$ 160.00	Analyzed possible conflict of using logos and documents of LUMA. Meeting with LUMA regarding the outreach program. Discussed assisting LUMA in the RFR process and participation in conventions to improve outreach process.	$ 320.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Fabián W. Vélez	12/1/2024	8	$ 105.00	Working in document repository structure for the LUMA Distribution RFP 3PPO-1123-01-DL to have it in tune with the 3PPO Operator Engagement SOP sent by P3AA and the OCIMP.	$ 840.00

LUMA	LUMA RFP 3PPO-1123-01-DL	Fabián W. Vélez	12/4/2024	4	$ 105.00	Setup of ReachOut of LUMA's Vendors lists. Finalizing Distribution RFP folder documents for all departments.	$ 420.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Fabián W. Vélez	12/5/2024	8	$ 105.00	Worked with all departments Of Procurement Process installing all of the lists apps and tasks for the outreach process for the Distributiuon RFP 3PPO-1123-01-DL.	$ 840.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Fabián W. Vélez	12/6/2024	3	$ 105.00	Uploaded new attachments to the Distribution Line RFP package folder(Electrical grid documents and sorted new folder hierarchy for the next dropbox from LUMA).	$ 315.00
LUMA	LUMA RFP 3PPO-1212-03-EM	Fabián W. Vélez	12/8/2024	1	$ 105.00	Created new encrypted folder for Stuart Hester for the Emergency Restoration Services Cat II documents.	$ 105.00
LUMA	LUMA Indirect (PW1294 CATZ)	Fabián W. Vélez	12/11/2024	1	$ 105.00	Configuring of another encrypted folder for the new 3PPO communications email of contact.	$ 105.00
LUMA	LUMA Indirect (PW1294 CATZ)	Fabián W. Vélez	12/12/2024	8	$ 105.00	Worked with document structure of all 3PPO's departments of procurement. Went over agreed action points from previous day meeting with LUMA and P3AA. Also, started the setup of the Wood Mackenzie Supply Chain software and login activities.	$ 840.00
LUMA	LUMA RFP 3PPO-1212-03-EM	Fabián W. Vélez	12/13/2024	6	$ 105.00	Distribution of document exhibits and attachments for Legal, Grants and Finance departments for the new downloaded Pkg of Emergency Restoration Services.	$ 630.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Fabián W. Vélez	12/18/2024	1	$ 105.00	Organized and created shortcuts for attachments Q, R, S, T, U, V, W from Transmission procurement Package to Distribution procurement Pkg	$ 105.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Fabián W. Vélez	12/19/2024	6	$ 105.00	Received additional attachments and drawings from Stuart Hester for the Distribution line Pkg. Uploaded and categorized files for each department folders. Went over Power Advocate details with Stuart Hester and Pedro Rentas. Started creating Final Pkg folders for the uploading of Procurement Documents into Power Advocate.	$ 630.00
LUMA	LUMA Indirect (PW1294 CATZ)	Fabián W. Vélez	12/20/2024	2	$ 105.00	Created specific template documents with LUMA and 3PPO logos for each department of procurement documentation as we discussed with meeting with Stuart Hester and Joe Adamski.	$ 210.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Fabián W. Vélez	12/22/2024	3	$ 105.00	Re-establish missing attachments from Transmission Folder to Distribution folder. Fixed LUMA and 3PPO logos for certain documents and put them in the Final Procurement folder for P3A.	$ 315.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Fabián W. Vélez	12/26/2024	3	$ 105.00	Continue fixing and inserting logos of 3PPO and LUMA, for the remaining exhibits inside the Final Pkg Distribution RFP folder.	$ 315.00
LUMA	LUMA Indirect (PW1294 CATZ)	JOEL ROJAS	12/5/2023	4	$ 98.00	Worked with vendor's list for outreach management strategies.	$ 392.00
LUMA	LUMA RFP 3PPO-1123-01-DL	JOEL ROJAS	12/8/2023	2	$ 98.00	Worked with Dsitribution RFP Package Exhibits (A to J) identifying wording from Finance Department perspective and procedures on upcoming RFP.	$ 196.00
LUMA	LUMA RFP 3PPO-1123-01-DL	JOEL ROJAS	12/11/2023	3	$ 98.00	Worked with contract templates, created flowchart and allocated documentation for Distribution Line Construction RFP 3PPO-1123-01-DL review identifiing documentation from Financial perspective from Exhibits B,C,E,G and H using according to LUMA's toolkit checklist.	$ 294.00

LUMA	LUMA RFP 3PPO-1123-01-DL	JOEL ROJAS	12/12/2023	8	$ 98.00	Worked with the Attachment F (Model Contract), reviewed exhibit F (contact provitions), reviewed Pricing and Cost Documents. Also generated questions on procedures that will be needed for an efficient workflow on bidding packages for the Distribution RFP 3PPO-1123-01DL.	$ 784.00
LUMA	LUMA RFP 3PPO-1123-01-DL	JOEL ROJAS	12/14/2023	4	$ 98.00	Added legal Framework to multiple exhibits including Exhibit C Authorization for Background and/or Financial Information of the Distribution Line RFP 3PPO-1123-01-DL.	$ 392.00
LUMA	LUMA RFP 3PPO-1212-03-EM	JOEL ROJAS	12/15/2023	10	$ 98.00	Analize, and generate procedures for Emergency Restoration Services CAT II using Federal guides (PAPPG). Review electrical grid guidelines, disposition for matertials, analyze procedure to be checked on bids and also clarify questions generated by Engineering team.	$ 980.00
LUMA	GENERA Indirect (PW1294 CATZ)	JOEL ROJAS	12/19/2023	9	$ 98.00	Created document libraries and lists for GENERA document structure to add users and groups to SharePoint and Teams. Assigned appropriate permissions based on roles and responsibilities.	$ 882.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Luis F. Machicote Díaz	12/4/2023	1.5	$ 84.00	Performed Supplier Engagement List priorization assigned for the Distribution Line Construction LUMA RFP 3PPO-1123-01-DL.	$ 126.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Luis F. Machicote Díaz	12/5/2023	6	$ 84.00	Reviewed importance of the Fair Play in order to give every Supplier equal opportunity to participate on Distribution Line RFP LUMA 3PPO-1123-01-DL. Started analizing the concept of a ID/IQ government contract.	$ 504.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Luis F. Machicote Díaz	12/6/2023	1.5	$ 84.00	Document Review for the Distribution Line Construction RFP LUMA 3PPO-1123-01-DL Exhibit C- Authorization for Background Check, Exhibit G- References and Exhibit I- Small Minority Women Own Business were analized, as well as, the possibility of adding a project cost to the Exhibit G references table.	$ 126.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Luis F. Machicote Díaz	12/11/2023	1	$ 84.00	Recommendation to the Legal Department on how to handle corrections and modifications along the decision to be made related to weather the LUMA logo should remained on the document or the 3PPO logo should be added instead for the Distribution RFP LUMA 3PPO-1123-01-DL.	$ 84.00
LUMA	LUMA Indirect (PW1294 CATZ)	Luis F. Machicote Díaz	12/12/2023	8	$ 84.00	Worked with 3PPO Operator Engagement SOP sent by P3A related to Exhibits and reviewed Model Contract facilitated by LUMA. The discussion touch the way in which the SOP outlined a cap of $200,000,000.00.	$ 672.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Luis F. Machicote Díaz	12/13/2023	2.5	$ 84.00	ID/IQ Contract Model observations were brought to the Project Management Department attention in order to address the situation quickly. The disparity between the SOP and the Contract Model were discussed and in what situations and instances the ID/IQ Contract is used.	$ 210.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Luis F. Machicote Díaz	12/14/2023	1.5	$ 84.00	Worked trying to contact LUMA personnel that could explain how the ID/IQ Contract works specificly with the dollar amount and its duration. Worked with the distribution and assignment of documents to be reviewed for the Distribution Line Construction RFP 3PPO-1123-01-DL.	$ 126.00

LUMA	LUMA RFP 3PPO- 1212-03-EM	Luis F. Machicote Díaz	12/19/2023	5	$ 84.00	Addressed ammendments to templates and documentation to the Emergency Restoration Services Cat. II in order to submit them the operator once the analysis and reviews were completed. A correction the the Draft Request for Propposal was also performed.	$ 420.00
LUMA	LUMA RFP 3PPO- 1123-01-DL	Luis F. Machicote Díaz	12/21/2023	2	$ 84.00	Reviewed Exhibit H- Bid Bond document and Exhibit B-Statement of Qualifications document of the Distribution Line RFP LUMA 3PPO-1123-01-DL.	$ 168.00
LUMA	LUMA RFP 3PPO- 1123-01-DL	Luis F. Machicote Díaz	12/22/2023	2.5	$ 84.00	Worked editing Exhibit G-References Document by adding a Cost Project Column for the Suppliers to submit while filling the form as part of the Request for Proposal and worked cutting the LUMA logo from all documentation and Exhibits that correspond to the Grants and Compliance Department of the Distribution RFp LUMA 3PPO-1123-01-DL.	$ 210.00
LUMA	LUMA RFP 3PPO- 1123-02-TL	Yolanda Velez	12/1/2023	6	$ 165.00	Verified and identified missing documents to the Transmission Line package attachments LUMA 3PPO-1123-02-TL. Additionally, verified the attachment CC Installation Guideline and promptly informed the Project Manager of differences identified in the attached document. Recommended to include on both all the required environmental considerations regardless.	$ 990.00
LUMA	LUMA RFP 3PPO- 1123-01-DL	Yolanda Velez	12/4/2023	2	$ 165.00	Worked analyzing and making recommendations to the letter intended for dispatch to all companies interested in bidding.	$ 330.00
LUMA	LUMA RFP 3PPO- 1123-01-DL	Yolanda Velez	12/5/2023	6	$ 165.00	Reviewed the contract and request for proposal, emphasizing critical sections marking them with red noting that those parts require careful examination of the Distribution Line RFP LUMA 3PPO-1123-01-DL.	$ 990.00
LUMA	LUMA Indirect (PW1294 CATZ)	Yolanda Velez	12/11/2023	4	$ 165.00	Prepared for the kickoff meeting required by P3A and LUMA for RFP packages related to Distribution & Transmission Lines. Participated in the kickoff meeting with LUMA and P3A, engaging in discussions about the RFP packages, SOP timelines, and new projects. Prepared the meeting minutes as per the request of Gerardo Loran (P3A) and Priscila Perez (LUMA).	$ 660.00
LUMA	LUMA RFP 3PPO- 1123-01-DL	Yolanda Velez	12/12/2023	4	$ 165.00	Reviewing and providing comments for the Distribution Line RFP LUMA 3PPO-1123-01-DL package related to the Distribution Lines contract, including the revision of labor costs in the cost proposal.	$ 660.00
LUMA	LUMA RFP 3PPO- 1123-01-DL	Yolanda Velez	12/13/2023	1	$ 165.00	Created a feasible schedule on the 3PPO Operator Engagement Standard Operating Procedure (SOP) timelines focusing on establishing clear and realistic goals.	$ 165.00
LUMA	LUMA RFP 3PPO- 1212-03-EM	Yolanda Velez	12/14/2023	3	$ 165.00	Reviewed the Emergency Management Request for Proposal (RFP) package, thoroughly examining all attachments and exhibits, as well as reviewing the RFP document. Commenced the process of providing comments on staging area requirements and final disposal.	$ 495.00
LUMA	LUMA RFP 3PPO- 1123-01-DL	Yolanda Velez	12/14/2023	1	$ 165.00	Continuing efforts on modifying the Distribution RFP by incorporating environmental attachments.	$ 165.00
LUMA	LUMA RFP 3PPO- 1123-02-TL	Yolanda Velez	12/14/2023	1	$ 165.00	In response to an email from Stuart, made revisions to the Transmission Line RFP, specifically eliminating attachment X and CC, while also incorporating attachment FF - Maps.	$ 165.00

LUMA	LUMA RFP 3PPO-1123-01-DL	Yolanda Velez	12/19/2023	8	$ 165.00	Collaborated with LUMA and 3PPO Project Managers, Data Manager, Legal team, and Program Manager to contribute to the Power Advocate Request for Proposal (RFP) filing platform, to provide prospective vendors with access to RFP information. Reviewing supplementary materials and drawings forwarded by Stuart Hester for the Engineering Department, including documents like Feeder Design Guidelines, Project List, Distribution Underground and Overhead Manual, as well as a project diagram within the Distribution Package.	$ 1,320.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Yolanda Velez	12/20/2023	8	$ 165.00	Engaged in the revision of the Distribution Line Request for Proposal (RFP) package, focusing on environmental requirements. Conducted research on FEMA and state-specific requirements, and compiled an analysis outlining potential additions. Contributed by highlighting, in yellow, sections of the RFP scope that required revision to incorporate language consistent with 3PPO Operator Engagement SOP sent by P3A.	$ 1,320.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Yolanda Velez	12/21/2023	2	$ 165.00	Review the section on the Distribution RFP LUMA 3PPO-1123-01-DL for the Waste Management compliance, staging area and all the environmental requirements by federal law. identified that there is no section dedicated to Environmental Compliance. Prepared a communication report of the findings to be sent to Stuart Hester for his approval.	$ 330.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Yolanda Velez	12/22/2023	4	$ 165.00	Worked refining the language for the Distribution RFP package, incorporating comments on various processes, on the RFP word document, to be overseen by the 3PPO in the event of a covered party. Additionally, created a section and integrated language for environmental compliance based on discussions with Stuart Hester.	$ 660.00
LUMA	LUMA RFP 3PPO-1123-02-TL	Yolanda Velez	12/26/2023	6	$ 165.00	Revised the Request for Proposal (RFP) by incorporating modifications to include a comprehensive overview of Regulatory Compliance Services, Corp., engaged by P3A to oversee the administration of the Third-Party Procurement Office (3PPO). Adjusted the format of the evaluation criteria scorecard in Excel to accommodate logos and printing areas. Expanded the environmental section to encompass waste management criteria, emphasizing compliance with federal regulations in the final disposal process. Started working on the corrections to the word document on the RFP for Transmission Lines 3PPO-1123-02-TL inserting additional comments.	$ 990.00
LUMA	LUMA RFP 3PPO-1123-02-TL	Yolanda Velez	12/27/2023	4	$ 165.00	Working on the corrections to the word document on the RFP for Transmission Lines inserting additional comments.	$ 660.00
LUMA	LUMA RFP 3PPO-1123-02-TL	Yolanda Velez	12/29/2023	8	$ 165.00	Continued working on the corrections to the word document on the RFP for Transmission Lines by inserting additional comments to the document to be sent to LUMA.	$ 1,320.00
LUMA	LUMA Indirect (PW1294 CATZ)	Naihomi Santiago	12/1/2023	1	$ 42.00	Created a list of additional identifiers to avoid OCIs in tune with the Operator Engagement SOP sent by P3AA.	$ 42.00
LUMA	LUMA Indirect (PW1294 CATZ)	Naihomi Santiago	12/5/2023	4	$ 42.00	Worked with supplier engagement in tune with LUMA's requirements and PREPA Operator Engagement SOP sent by P3A.	$ 168.00

LUMA	LUMA RFP 3PPO-1123-01-DL	Naihomi Santiago	12/8/2023	3	$ 42.00	Worked with supplier engagement in tune with LUMA's requirements and PREPA Operator Engagement SOP sent by P3A.	$ 126.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Naihomi Santiago	12/12/2023	3.5	$ 42.00	Worked with supplier engagement in tune with LUMA's requirements and PREPA Operator Engagement SOP sent by P3A.	$ 147.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Naihomi Santiago	12/14/2023	1	$ 42.00	Worked with supplier engagement in tune with LUMA's requirements and PREPA Operator Engagement SOP sent by P3A.	$ 42.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Maria del C. Wiscovitch	12/4/2024	0.5	$ 120.00	Included notes to supplier engagement plan according to the 3PPO Operator Engagement SOP.	$ 60.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Maria del C. Wiscovitch	12/5/2024	3.5	$ 120.00	Worked with LUMA's Distribution RFP 3PPO-1123-01-DL from Grants perspective and procurement documents templates.	$ 420.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Maria del C. Wiscovitch	12/6/2024	1	$ 120.00	Worked with exhibits and attachments included in LUMA's Distribution RFP.	$ 120.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Maria del C. Wiscovitch	12/7/2024	5	$ 120.00	Analyzed Distribution Attachment F-Contract Model with exhibits for compliance review with federal required clauses and state and federal regulations for federally funded projects.	$ 600.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Maria del C. Wiscovitch	12/8/2024	1.5	$ 120.00	Analyzed quick bids, IDIQ Contracts requirements according to 48CFR500 and procurement process timeline related to the Distribution RFP 3PPO-1123-01-DL.	$ 180.00
LUMA	LUMA RFP 3PPO-1123-02-TL	Maria del C. Wiscovitch	12/11/2024	0.5	$ 120.00	Continued the review and analysis of IDIQ Contracts requirements according to 48CFR500 and procurement process timeline related to the Distribution RFP 3PPO-1123-01-DL.	$ 60.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Maria del C. Wiscovitch	12/12/2024	5	$ 120.00	Reviewed Legal department executive summary and recommendations for Attachment F-Contract Model of the Distribution RFP LUMA 3PPO-1123-01-DL. Analyzed RFP Attachment F-Contract Model, type of contract, federal requirements, amendments and statements of work exhibit, analyzed RFP distribuition process, quick bids and contracts award and execution.	$ 600.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Maria del C. Wiscovitch	12/13/2024	1.5	$ 120.00	Contributed with review of IDIQ RFP document requirements for the Distribution RFP LUMA 3PPO-1123-01-DL, FEMA advance contracts, recommendations and action plan.	$ 180.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Maria del C. Wiscovitch	12/14/2024	1	$ 120.00	Worked with the addition of 3PPO legal framework in the Distribution RFP 3PPO-1123-01-DL.	$ 120.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Maria del C. Wiscovitch	12/19/2024	2	$ 120.00	Worked with Distribution Line RFP 3PPO-1123-01-DL documentation, RFP wording and Grants department evaluation process according to the 3PPO Operator Engagement SOP sent by P3A.	$ 240.00
LUMA	LUMA Indirect (PW1294 CATZ)	Maria del C. Wiscovitch	12/20/2024	1	$ 120.00	Started reviewed applicability of the state electoral ban to the 3PPO publications of the requests for proposals for PW6099.	$ 120.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Maria del C. Wiscovitch	12/21/2024	1.5	$ 120.00	Worked on Exhibits G-references and Exhibit I-Minority and Women's Owned Business for the Distribution Line RFP package 3PPO-1123-01-DL.	$ 180.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Maria del C. Wiscovitch	12/22/2024	2	$ 120.00	Worked on Exhibit B-Statement of Qualifications to include 3PPO legal framework and vendor's acknowledgement for the Distribution Line 3PPO-1123-01-DL.	$ 240.00

LUMA	LUMA RFP 3PPO-1123-01-DL	Maria del C. Wiscovitch	12/22/2024	3	$ 120.00	Worked on Exhibit H-Bid Bond required to vendors for the Distribution Line 3PPO-1123-01-DL RFP package and reviewed applicable federal regulations for bid and performance bonds.	$ 360.00
LUMA	LUMA Indirect (PW1294 CATZ)	GERARDO MECHALY	12/4/2023	1.5	$ 110.00	Preparation of the script that will be used for Supplier Enagement to potential vendors.	$ 165.00
LUMA	LUMA RFP 3PPO-1212-03-EM	GERARDO MECHALY	12/5/2023	4.5	$ 110.00	Review of documents received from LUMA regarding Emergency Restoration Services RFP, POC clarifications and coordinating encrypted secure link to receive remaining documents from LUMA. Identified the list of items pending and provided to LUMA for attention.	$ 495.00
UMA	LUMA RFP 3PPO-1123-01-DL	GERARDO MECHALY	12/7/2023	2.25	$ 110.00	Estimated work load required for Distribution Line RFp 3PPO-1123-01-DL and incorporating into the live timeline where all departments and stakeholders have visibility.	$ 247.50
LUMA	LUMA Indirect (PW1294 CATZ)	GERARDO MECHALY	12/8/2023	2	$ 110.00	Revision and classification of documentation redceived from LUMA. Preparation for kick off meeting with LUMA and P3A. Began research specific operational implications for IDIQ contracts, and any variation impolied in contract managementr process	$ 220.00
LUMA	LUMA Indirect (PW1294 CATZ)	GERARDO MECHALY	12/10/2023	1.5	$ 110.00	Continued identifying specific operational implications for IDIQ contracts, and any variation impolied in contract management process and made modifications accordingly.	$ 165.00
LUMA	LUMA RFP 3PPO-1123-01-DL	GERARDO MECHALY	12/11/2023	2	$ 110.00	Preparation for kick-off meeting requested by LUMA (Mike Shaw) that included Angel Velez, Mariela Quinones and Yolanda Velez to discuss the status of Distribution Line Constuction RFP 3PPO-1123-01-DL, Power Advocate, Encryoted File Link and POC.	$ 220.00
LUMA	LUMA RFP 3PPO-1123-01-DL	GERARDO MECHALY	12/12/2023	2	$ 110.00	Identified action items resulting from the kick off meeting especifically focusing on operational requests such as timeline revisions, SOP date confirmations, vendor outreach maximization for the Distribution Line RFP 3PPO-1123-01-DL.	$ 220.00
LUMA	LUMA RFP 3PPO-1123-01-DL	GERARDO MECHALY	12/13/2023	3	$ 110.00	Timeline review for pre qualification process acording to the LUMA procurement Manual that will be implemented on the Distribution RFP 3PPO-1123-01-DL.	$ 330.00
LUMA	LUMA RFP 3PPO-1123-01-DL	GERARDO MECHALY	12/14/2023	3	$ 110.00	IDIQ defined implications in the current 3PPO Operator Engagement SOP sent by P3A in tune with expectations from the Distribution RFP 3PPO-1123-01-DL.	$ 330.00
LUMA	LUMA RFP 3PPO-1123-01-DL	GERARDO MECHALY	12/19/2023	1	$ 110.00	Established expectations with LUMA as to the extent of outreach efforts for the Distribution Line RFP 3PPO-1123-01-DL.	$ 110.00
LUMA	LUMA RFP 3PPO-1123-01-DL	GERARDO MECHALY	12/22/2023	1	$ 110.00	Updated timeline report for Distribution Line RFP 3PPO-1123-01-DL.	$ 110.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Vicente Díaz	12/5/2023	5.25	$ 250.00	Addressed the contents and specifications of the Request for Proposal (RFP) package for Distribution RFP 3PPO-1123-01-DL document.	$ 1,312.50
LUMA	LUMA Indirect (PW1294 CATZ)	Vicente Díaz	12/6/2023	3	$ 250.00	Made efforts of evaluating documentation packages prepared by Legal Department to discuss LUMA's Master Agreement template and additional documents related to contracts.	$ 750.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Vicente Díaz	12/8/2023	1.5	$ 250.00	Comprehensively addressed all pending tasks associated with the Distribution Line Construction RFP 3PPO-1123-01-DL package.	$ 375.00

LUMA	LUMA RFP 3PPO-1123-01-DL	Vicente Díaz	12/13/2023	1.5	$ 250.00	Identified areas requiring revision or clarification within the IDIQ contract framework while adhering to legal and programmatic requirements that will be included in LUMA RFP 3PPO-1123-01-DL for Disribution Lines.	$ 375.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Vicente Díaz	12/14/2023	3	$ 250.00	Evaluated the Distribution Line Construction RFP 3PPO-1123-01-DL towards Federal Regulation requirements of IDQContracts.	$ 750.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Vicente Díaz	12/19/2023	2	$ 250.00	Participated in meeting called Supplier Engagement and Power Advocate walk through that included topics related to Distribution Line Construction RFP 3PPO-1123-01-DL.	$ 500.00
LUMA	LUMA RFP 3PPO-1212-03-EM	Vicente Díaz	12/19/2023	2	$ 250.00	Review of Emeregency Restoration RFP 3PPO-1212-03-EM documentation related to vendor's financial capabilities.	$ 500.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Vicente Díaz	12/21/2023	3	$ 250.00	Reviewed changes to Distribution Line Construction RFP 3PPO-1123-01-DL RFP documentthat included 3PPO's Legal Framework and Resposibilities, wording that relates to Third Party Procurement processes into the document.	$ 750.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Vicente Díaz	12/22/2023	3	$ 250.00	Worked with incoporating additional changes to Distribution Line Construction RFP document including attachments related to Legal Department such as the Non-Disclousure Agreement, RFP Document, Contract Model, Task Order Example, among others.	$ 750.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Vicente Díaz	12/26/2023	4	$ 250.00	Assessed and refined the Request for Proposal document to the Distribution Line Construction RFP 3PPO-1123-01-DL. Tasks included the examination aiming to scrutinize the contract terms, address potential revisions, and ensure alignment with project specifications and legal requirements.	$ 1,000.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Vicente Díaz	12/28/2023	2.5	$ 250.00	Analyzed Non-disclosure agreement attachment B for Distribution Line Construction 3PPO-1123-01-DL that included the legal framework and modifications that will be needed on the Document as per an RFP process for an IDIQ contract.	$ 625.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Vicente Díaz	12/29/2023	2.5	$ 250.00	Review aimed at ensuring the accuracy, completeness, and compliance of Distributuion Line RFP 3PPO-1123-01 Attachments (A-G) from Legal Department's perspective.	$ 625.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Vicente Díaz	12/30/2023	8	$ 250.00	Review aimed at ensuring the accuracy, completeness, and compliance of Distributuion Line RFP 3PPO-1123-01 Attachments (H-CC) from Legal Department's perspective.	$ 2,000.00
LUMA	LUMA RFP 3PPO-1123-01-DL	IVETTE ARROCHO	12/4/2023	5	$ 189.00	Preparation and execution of Supplier Engagement strategies following the 3PPO Operator Engagement SOP sent by P3A.	$ 945.00
LUMA	LUMA RFP 3PPO-1212-03-EM	IVETTE ARROCHO	12/5/2023	8	$ 189.00	Discussed to the new package received from the Emergency Restoration Services Category II.	$ 1,512.00
LUMA	LUMA RFP 3PPO-1123-01-DL	IVETTE ARROCHO	12/6/2023	5	$ 189.00	Review the Distribution RFP and compared to LUMA Procurement Toolkit to ensure compliance.	$ 945.00
LUMA	LUMA RFP 3PPO-1123-02-TL	IVETTE ARROCHO	12/7/2023	4	$ 189.00	Review of Transmission RFP and compare to LUMA Procurement Toolkit to ensure compliance.	$ 756.00
LUMA	LUMA RFP 3PPO-1123-01-DL	IVETTE ARROCHO	12/8/2023	3	$ 189.00	Work with Procurement Exhibits (A to J), identify wording for finance procedure of the Distribution RFP 3PPO-1123-01-DL.	$ 567.00

LUMA	LUMA RFP 3PPO-1123-01-DL	IVETTE ARROCHO	12/11/2023	4	$ 189.00	Identifed documentation on Financial Development on Exhibits B, C, E G and H), on Distribution Line Construction - RFP 3PPO-1123-01-DL using LUMA's toolkit checklist. Work with contract templates and create steps and allocate documentation for RFP review.	$ 756.00
LUMA	LUMA RFP 3PPO-1123-01-DL	IVETTE ARROCHO	12/12/2023	7	$ 189.00	Worked with Distribution Line RFP 3PPO-1123-01-DL Attachment F (model Contract) and Exhibit E (Price Proposal) generating notes and recommendations for an efficient workflow on bidding packages.	$ 1,323.00
LUMA	LUMA RFP 3PPO-1123-01-DL	IVETTE ARROCHO	12/14/2023	4	$ 189.00	Reviewed the legal framework and added the legal framework wording in the Exhibit C - Authorization for Background and /or financial information request for proposal form of the Distribution Line RFP 3PPO-1123-01-DL.	$ 756.00
LUMA	LUMA RFP 3PPO-1123-01-DL	IVETTE ARROCHO	12/19/2023	8	$ 189.00	Worked with Emergency Restoration RFP 3PPO-1212-03-EM documentation related to vendor's financial capabilities.	$ 1,512.00
LUMA	LUMA RFP 3PPO-1123-01-DL	IVETTE ARROCHO	12/22/2023	6	$ 189.00	Reviewed and update all the Exhibit and Attachment included in the package of Distribution Line RFP 3PPO-1123-01-DL appliedy the RFP number on each one.	$ 1,134.00
LUMA	LUMA RFP 3PPO-1212-03-EM	IVETTE ARROCHO	12/29/2023	7	$ 189.00	Analized the RFP for Emergency Restoration identifying scope of work and documentation sent by LUMA.	$ 1,323.00
LUMA Energy	LUMA RFP 3PPO-1123-01-DL	Angel Velez	12/1/2023	8.25	$ 110.00	Worked with gathering over 70 vendors from 3 different documents recevied from LUMA and made a live list to later assign ReComS resource to outreach efforts to vendors for Distribution Line Construction RFP. Prepared 2 lists of 200 identifiers each following guidelines between the Operator Engagement SOP sent by P3AA and OCIMP to have available anonymous names in case Q&As are sent from vendors.	$ 907.50
LUMA Energy	LUMA RFP 3PPO-1123-01-DL	Angel Velez	12/4/2023	5.5	$ 110.00	Prepared 2 separate scripts for verbal and written communication for vendor outreach in English and Spanish that will be used to communicate with over 70 vendors in total about the RFPs for Distribution Line Construction RFP and team workshop to demonstrate live vendor list management to gather information.	$ 605.00
LUMA Energy	LUMA RFP 3PPO-1212-03-EM	Angel Velez	12/4/2023	2	$ 110.00	Brief review of Emergency Restoration Services RFP received from LUMA and preparation of working agenda for next day group discussion.	$ 220.00
LUMA Energy	LUMA RFP 3PPO-1212-03-EM	Angel Velez	12/5/2023	8.5	$ 110.00	Review of documents received from LUMA regarding Emergency Restoration Services RFP, POC clarifications and coordination of encrypted secure link to receive remaining documents from LUMA.	$ 935.00
LUMA Energy	LUMA Indirect (PW1294 CATZ)	Angel Velez	12/6/2023	8	$ 110.00	Preparation of 3PPO Procurement Actions List with heading already agreed on Operator Engagement SOP approved by P3AA and LUMA. The action list was prepared as a live document (list) that will have ranking and live updates of status.	$ 880.00
LUMA Energy	LUMA RFP 3PPO-1123-01-DL	Angel Velez	12/7/2023	8	$ 110.00	Worked with making 3PPO Distribution Construction RFP 3PPO-1123-01-DL Timeline and making a live document that several departments, LUMA and P3AA will be able to use and monitor if possible. Coordinated efforts and instructed administrative resources (Osvaldo Jr. and Naihomi Santiago) on how to perform outreach for 71 vendors identified by LUMA as potiential suppliers to perform Distribution works.	$ 880.00

LUMA Energy	LUMA Indirect (PW1294 CATZ)	Angel Velez	12/8/2023	4.5	$ 110.00	Addressed questions, notes and missing information to be discussed with LUMA and P3AA on Monday scheduled kick-off meeting.	$ 495.00
LUMA Energy	LUMA Indirect (PW1294 CATZ)	Angel Velez	12/11/2023	1.75	$ 110.00	Preparation for kick-off meeting and participation in "Kick-off Meeting" between LUMA (Mike Shaw, Stuart Hester, Joella Bitter and Priscilla Perez, among others), P3AA (Gerardo Loran and Ruben Lugo) and ReComS (Gerardo Mechaly, Mariela Quinones, Francisco Amill and I) to discuss Project's Timelines, Power Advocate Access Status, POC clarifications and Operator Engagement SOP sent by P3AA time deliverables.	$ 192.50
LUMA Energy	LUMA RFP 3PPO 1123-01-DL	Angel Velez	12/12/2023	5.25	$ 110.00	Determination of days related to pre-qualification of vendors and contract management document retention in the Operator Engagement SOP sent by P3AA and review of vendor outreach performed by administrative resources that identified 8 vendors interested in submitting proposals for Distribution Line Construction RFP169581 and Transmission Line Construction RFP. Also, coordinated efforts to support activities of template modifications according to each department ownership of attachments and exhibits to include wording according to legal framework and responsibilities given by agreemtn of 3PPO.	$ 577.50
LUMA Energy	LUMA RFP 3PPO 1123-01-DL	Angel Velez	12/13/2024	8	$ 110.00	Completed 3PPO Operator Engagement SOP sent by P3A pending action items that resulted in the submission of it to LUMA and P3A. Resolved different red flags raised by Grants and Legal of IDIQ Contracs for the Distribution Line Construction RFP 3PPO-1123-01-DL to find FEMA's resolutions and examples of them, reviewed Statement of Works and Task Orders. Secured access to Power Advocate (efforts with Support Team) and went through the platform to strategize how to prepare it to be ready for the Distribution Line Construction.	$ 880.00
LUMA Energy	LUMA RFP 3PPO 1212-03-EM	Angel Velez	12/14/2023	3.25	$ 110.00	Reviewed 9 attachments from the Emergency Restoration Services Category II RFP sent by LUMA.	$ 357.50
LUMA Energy	LUMA RFP 3PPO 1123-01-DL	Angel Velez	12/14/2023	5.5	$ 110.00	Continued familiarization with Power Advocate and procedures to be followed according to the 3PPO Operator Engagement Standard Operating Procedures sent by P3A from Procurement phase 1: RFP Process. Further review regarding IDIQ Contract for the Distribution Line Construction RFP 3PPO-1123-01-DL basing facts, experience and approval of similar ones in other jurisdictions with FEMA.	$ 605.00
LUMA Energy	LUMA RFP 3PPO 1123-01-DL	Angel Velez	12/15/2023	6.75	$ 110.00	Coordinated multiple communications (written) with LUMA team regarding document repository (Secure Encrypted File link), team collaborations and clarifications. Optimization of IDIQ contracts documentation to be shared by 3PPO team with LUMA next week taking advantage of possible Supplier Engagement meeting with Stuart Hester (LUMA Procurement). Review of legal framework added on RFx documents to be sent on publication for Distribution Line Construction RFP 3PPO-1123-01-DL.	$ 742.50

LUMA Energy	LUMA RFP 3PPO- 1123-01-DL	Angel Velez	12/18/2023	4.25	$ 110.00	Worked with documentation information additions to establish 3PPO's Legal Framework into Distribution Line Construction RFP 3PPO-1123-01-DL and addressed IDIQ contract questions related to the Distribution Liine Construction RFP.	$ 467.50
LUMA Energy	LUMA RFP 3PPO- 1123-01-DL	Angel Velez	12/19/2023	6.25	$ 110.00	Preparation for meeting with LUMA, to address Supplier Engagement (beyond the 70 vendors we already have, energy forums, etc.) called Supplier Engagement and Power Advocate walk through. Supplier Engagement and Power Advocate meeting with LUMA (Stuart Hester, Pedro Rentas and Joe Adamski) and 3PPO (Gerardo Mechaly, Mariela Quinones, Yolanda Velez and Francisco Amill) to discuss supplier engagement (3PPO extent of the bank of vendors, energy forum networking opportunities, RFP advertisement and how to use Power Advocate for it), Power Advocate walk-through and IDIQ Contracts. Addressed action items related to Distribution Line Construction RFP 3PPO-1123-01-DL legal framework additions, vendor engagement needs and expectations for submittal.	$ 687.50
LUMA Energy	LUMA RFP 3PPO- 1123-01-DL	Angel Velez	12/21/2023	8	$ 110.00	Incorporated changes to Distribution Line Construction RFP document document "Request for Proposal - Distribution Line Construction IDIQ" that included 3PPO's Legal Framework and Resposibilities, and wording that relates to Third Party Procurement processes into the document. These changes will be included in Final Package that will be sent to P3AA and LUMA for RFP final approval. Reviewed information sent by Yolanda Velez (3PPO's Engineering) as recommendations to be included in Distribution Line Construction RFP and communicated them to LUMA.	$ 880.00
LUMA Energy	LUMA RFP 3PPO- 1123-01-DL	Angel Velez	12/22/2023	8	$ 110.00	Incoporating the remaining changes to Distribution Line Construction RFP169581 documents including attachments (A through CC) and Exhibits (A through H). These changes and gathering of documents included the same language changes to the actual RFP and putting the final package of the Distirbution Line Construction RFP that will be sent to P3AA and LUMA for final approval. Made changes requested by P3AA on previous meeting to RFP numbering and implemented the change that will now identify the Distribution Line Construction RFP number to be 3PPO-1123-01-DL.	$ 880.00
LUMA Energy	LUMA RFP 3PPO- 1123-01-DL	Angel Velez	12/26/2023	4.75	$ 110.00	Evaluation of Environmental documents included in Distribution Line Construction RFP 3PPO-1123-01-DL as part of package to be sent to LUMA for final approval in preparation of publishing RFP process. Also reviewed and made wording changes to the 3PPO-1123-01-DL RFP document that included the Communication section.	$ 522.50
LUMA Energy	LUMA RFP 3PPO- 1123-01-DL	Angel Velez	12/27/2023	6.25	$ 110.00	Made final review and changes to Final Package and sent to Stuart Hester (LUMA) for final approval the RFP document for Distribution Line Construction 3PPO-1123-01-DL. These changes included the modifications to the Non-disclosure Agreement attachment B.	$ 687.50

LUMA Energy	LUMA RFP 3PPO-1123-01-DL	Angel Velez	12/28/2023	6.75	$ 110.00	Addressed concerns related to Non-disclosure agreement attachment B for Distribution Line Construction 3PPO-1123-01-DL that included the legal framework and modifications that will be needed on the Document as per an RFP process for an IDIQ contract. Also, participated in Power Advocate guide to work with Supplier engagement and as preparation for future meeting with LUMA regarding the topic and publishing of 3PPO-1123-01-DL RFP. Provided brief status to LUMA regarding Distribution Line Construction RFP 3PPO-1123-01-DL.	$ 742.50
LUMA Energy	LUMA RFP 3PPO-1123-02-TL	Angel Velez	12/29/2023	2	$ 110.00	Review LUMA RFP 3PPO-1123-02-TL with Yolanda Velez (Engineering) RFP document (from attachments sent by LUMA) to initiate changes to the document that will be reviewed by LUMA next week for approval.	$ 220.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Francisco G. Amill	12/1/2023	5.5	$ 189.00	Federal Acquisition Regulation Analysis CFR 48. Section 3 Conflict of interest policy and the application to the Distribution RFP 3PPO-1123-01-DL.	$ 1,039.50
LUMA	LUMA RFP 3PPO-1123-01-DL	Francisco G. Amill	12/4/2023	6	$ 189.00	Implemented outreach market reassert strategy for the Distribution RFP 3PPO-1123-01-DL.	$ 1,134.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Francisco G. Amill	12/5/2023	5.5	$ 189.00	Performed Supplier Engagement according to the 3PPO Operator Engagement SOP sent by P3A and the OCIMP for the Distribution RFP 3PPO-1123-01-DL.	$ 1,039.50
LUMA	LUMA RFP 3PPO-1123-01-DL	Francisco G. Amill	12/6/2023	6	$ 189.00	Worked with Distribution RFP 3PPO-1123-01-DL Contractual provisions for RFP packet. Scope of work, ordering procedure, Pricing and terms and conditions of contract. FAR Sc. 16.504,.505.505(b),FAR part 16.	$ 1,134.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Francisco G. Amill	12/7/2023	6.5	$ 189.00	Continuation working on Distribution RFP 3PPO-1123-01-DL contractual provision. Completion requirement, contractor Management, Cost Principal. 2 CFR 200.319,.318,.328,.400.	$ 1,228.50
LUMA	LUMA RFP 3PPO-1123-01-DL	Francisco G. Amill	12/8/2023	5	$ 189.00	Final analysis of modification and termination clauses of the FAR 49.502, 2 CFR 2000.339 redacting legal brief of contract provision for the Distribution RFP 3PPO-1123-01-DL.	$ 945.00
LUMA	LUMA Indirect (PW1294 CATZ)	Francisco G. Amill	12/11/2023	5	$ 189.00	Meeting with LUMA regarding 3PPO Kick-off Meeting and preparation activities for the meeting.	$ 945.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Francisco G. Amill	12/12/2023	4	$ 189.00	Worked with analysis of documents sent by LUMA from Legal Department's perspective of the Distribution RFP 3PPO-1123-01-DL.	$ 756.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Francisco G. Amill	12/13/2023	5	$ 189.00	Research FEMA specific regulations for IDIQ contracts, and the difference with the provisions of CFR 48 that will impact the Distribution RFP 3PPO-1123-01-DL.	$ 945.00
LUMA	LUMA Indirect (PW1294 CATZ)	Francisco G. Amill	12/14/2023	6	$ 189.00	Legal analysis of Federal Court Desitions IDIQ. Cases: Total Procurement v. Defense, Safeguard Base Operations v. United States and DynCorp International, LLC v. United States.	$ 1,134.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Francisco G. Amill	12/15/2023	5	$ 189.00	Redacted Legal opinion on the application of MAC IDIQ contracts and its application to the Distribution RFP 3PPO-1123-01-DL.	$ 945.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Francisco G. Amill	12/18/2023	7	$ 189.00	Analysis, redaction of legal and executive summary: RFP P3A, P3A contract with ReComS and Appendix C for the Distribution RFP 3PPO-1123-01-DL.	$ 1,323.00
LUMA	LUMA RFP 3PPO-1123-01-DL	Francisco G. Amill	12/19/2023	6.5	$ 189.00	Wrote legal brief for Carlo esq. and Mr. Fontanez P3A to resolve controversy and its effects on the current Distribution RFP 3PPO-1123-01-DL packet.	$ 1,228.50

LUMA	LUMA RFP 3PPO-1123-01-DL	Francisco G. Amill	12/20/2023	6	$ 189.00	Continuation on Legal controversy opinion redaction for Osvaldo Carlo (ReComS) and Mr. Fontanez (P3A).	**$ 1,134.00**
LUMA	LUMA RFP 3PPO-1123-01-DL	Francisco G. Amill	12/21/2023	7	$ 189.00	Worked with legal Consultation and submission to Osvaldo Carlo (ReComS).	**$ 1,323.00**
				582.25		Subtotal	$ 83,734.00
						Sales tax	$ -
						Total Invoice Amount	**$ 83,734.00**

"We certify under penalty of nullity that no public servant of the Puerto Rico Electric Power Authority, the Puerto Rico Public-Private Partnerships Authority or the Operators, as defined in the Professional Services Agreement, will derive or obtain any benefit or profit of any kind from the contractual relationship which is the basis of this invoice. If such benefit or profit exists, the required waiver has been obtained prior to entering into the Agreement. The only consideration to be received in exchange for the delivery of goods or for the Services provided is the agreed-upon price that has been negotiated with an authorized representative of Puerto Rico Public-Private Partnerships Authority. The total amount shown on this invoice 23-12-01-L (P3 - LUMA) on December 31, 2023, is true and correct. The Services have been rendered, and no payment has been received in respect thereof".

Contractor's Signature

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